

New! MY TEAM views

Now you can view organizational layers within your company. For example, Jackie Waters is a manager and her direct reports are listed below:

The screenshot shows the 'MY TEAM' view in the Insights app. The top navigation bar includes 'ME', 'MY TEAM', and 'MY COMPANY'. The user profile 'Jackie Waters' is visible in the top right. The main content area is divided into several sections:

- SHOUTOUTS:** A vertical list on the left with two shoutouts. The top one is from Jackie Waters: "A big thank you to the Green Tiger team for pushing the product ahead of schedule." The bottom one is from Joe Jackson: "Shoutout to the production & warehouse teams—all invoices shipped this weekend with no MMR's. You all rock!"
- TEAM 1:1:** A card with the text "1:1 meetings are an opportunity for feedback, coaching, and rapport building." and a "SCHEDULE" button. A link "My Team 1:1s" is below.
- TEAM 360 FEEDBACK:** A card with the text "Request feedback for anyone on your team from anyone in the company." and a "REQUEST" button. A link "My Team Feedback" is below.
- DIRECT REPORTS:** A table listing team members with their goal status and next 1:1 meeting.

PEOPLE	GOAL STATUS	NEXT 1:1
Stephens, Jennifer Director - HR	Ahead: 33%, On Track: 67%, Behind: 0%	Thu, Nov 7th 1:30pm-2:30pm
Johnson, Dave Director of Quality	Ahead: 50%, On Track: 0%, Behind: 50%	Fri, Nov 8th 10:30am-11:30am
Taylor, Bill CFO	Ahead: 17%, On Track: 67%, Behind: 17%	Mon, Dec 9th 11:00am-12:00pm
Becker, Steve VP Sales and Marketing	Ahead: 0%, On Track: 100%, Behind: 0%	Tue, Dec 10th 1:00pm-2:00pm
Gray, Shane VP - Brand		You have nothing scheduled.

A "Support" button is located in the bottom right corner.

- Jackie Waters can click on her direct report, Steve Becker's profile and view his direct reports.

The screenshot shows the profile view for Steve Becker, VP Sales and Marketing. The top navigation bar is the same as in the previous screenshot. The main content area is divided into sections:

- SHOUTOUTS:** The same two shoutouts as in the previous screenshot.
- STEVE'S MANAGER:** A card showing Jackie Waters as Steve's manager.
- DIRECT REPORTS:** A table listing Steve's direct reports with their goal status.

PEOPLE	GOAL STATUS
Chung, Kacie Inside Sales Manager	Ahead: 0%, On Track: 0%, Behind: 100%
Gordon, Chris Territory Sales Manager	Ahead: 0%, On Track: 50%, Behind: 50%
Jackson, Joe Production Manager	Ahead: 25%, On Track: 25%, Behind: 50%

A "Support" button is located in the bottom right corner.

- Jackie Waters can even go one step further down the organizational layers to view Joe Jackson's direct reports.

The screenshot displays the 'Insights' dashboard interface. At the top, there is a navigation bar with tabs for 'ME', 'MY TEAM', and 'MY COMPANY'. The user profile 'Jackie Waters' is visible in the top right corner. The main content area is divided into a left sidebar and a main panel. The sidebar contains 'SHOUTOUTS' with two entries: one from Jackie Waters thanking the Green Tiger team, and another from Joe Jackson praising the production and warehouse teams. The main panel features a profile card for Joe Jackson, a Production Manager, with a link to his manager, Steve Becker. Below this, the 'DIRECT REPORTS' section is active, showing a list of three team members: Dan Capra (Director of Materials), Randy Duval (Engineer), and Lisa Fahlbeck (Engineer). Each team member has a goal status bar with '0%' for 'Ahead' and '100%' for 'On Track'. A 'Support' button is located in the bottom right corner.

Insights ME MY TEAM MY COMPANY Jackie Waters Help

SHOUTOUTS

Jackie Waters: A big thank you to the Green Tiger team for pushing the product ahead of schedule. 6 DAYS AGO

Joe Jackson: Shoutout to the production & warehouse teams—all invoices shipped this weekend with no MMR's. You all rock! 9 DAYS AGO

Joe Jackson
Production Manager

JOE'S MANAGER
Steve Becker
VP Sales and Marketing

DIRECT REPORTS RESPONSIBILITIES GOALS

PEOPLE GOAL STATUS

Ahead On Track Behind

Capra, Dan
Director of Materials 0% 100% 0%

Duval, Randy
Engineer

Fahlbeck, Lisa
Engineer 0% 100% 0%

Support